

# USE CASE 2: EFFICIENT CORPORATE STRUCTURE

## THE CHALLENGE

## THE APPROACH

## THE SOLUTION

## ONE-STOP SHOP



### CORE OPPORTUNITY:

An interdisciplinary approach from a single source leads to a sustainable increase in value as well as comprehensible results for all stakeholders

# USE CASE 2: EFFICIENT CORPORATE STRUCTURE

## YIELD OPTIMISATION AND VALUE ENHANCEMENT

**CLIENT PROFILE:** International group of companies in the field of manufacturing and distribution of industrial components

**INITIAL SITUATION & OBJECTIVE:** Enterprise value-driven transformation of the investment and group structure with the following key components:

- Integrated planning preparation and validation
- Scenario and sensitivity analyses in relation to operating results, cash flows and valuation results
- Calculation of cost of capital
- EVA and CVA overviews of determined market values of equity as investment basis
- Industry and benchmarking analysis
- Enterprise value appraisal according to IDW S 1
- Formation and calculation of a fair compensation package at shareholder level in the context of the transformation under company law



### FINANCIAL

- Corporate planning
- Ratio analysis
- Company valuation

### LEGAL

- Legal advice – corporate law
- Partnership agreements

### TAX

- Optimisation of tax structure
- Optimisation of Transfer Pricing
- M&A Tax

### BPO

- Accounting
- Preparation of annual/ consolidated financial statements
- Tax declaration

### IT/CONSULTING

- Consolidation of the IT landscape and processes
- Support in the selection and implementation of software solutions

### PROJECT-/ CHANGE MGMT.

- Process coordination
- User training
- Elaboration of a clear target picture

## ADDED VALUE THROUGH RÖDL & PARTNER:

Optimal solutions through an interdisciplinary approach and close networking of the specialist areas

# CONTACTS



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